



Welcome to the Future of Real Estate

A platform model for compliant, asset-specific
tokenization of land and real estate.



DISCLAIMER

LiquidAcre has partnered with Soma Finance and Tritaurian Capital for this offering. Securities are offered through Tritaurian Capital, a registered Broker-Dealer (FINRA/SIPC member).

This presentation is for informational purposes only and does not constitute an offer to sell or buy securities. Offers are made only through official documents.

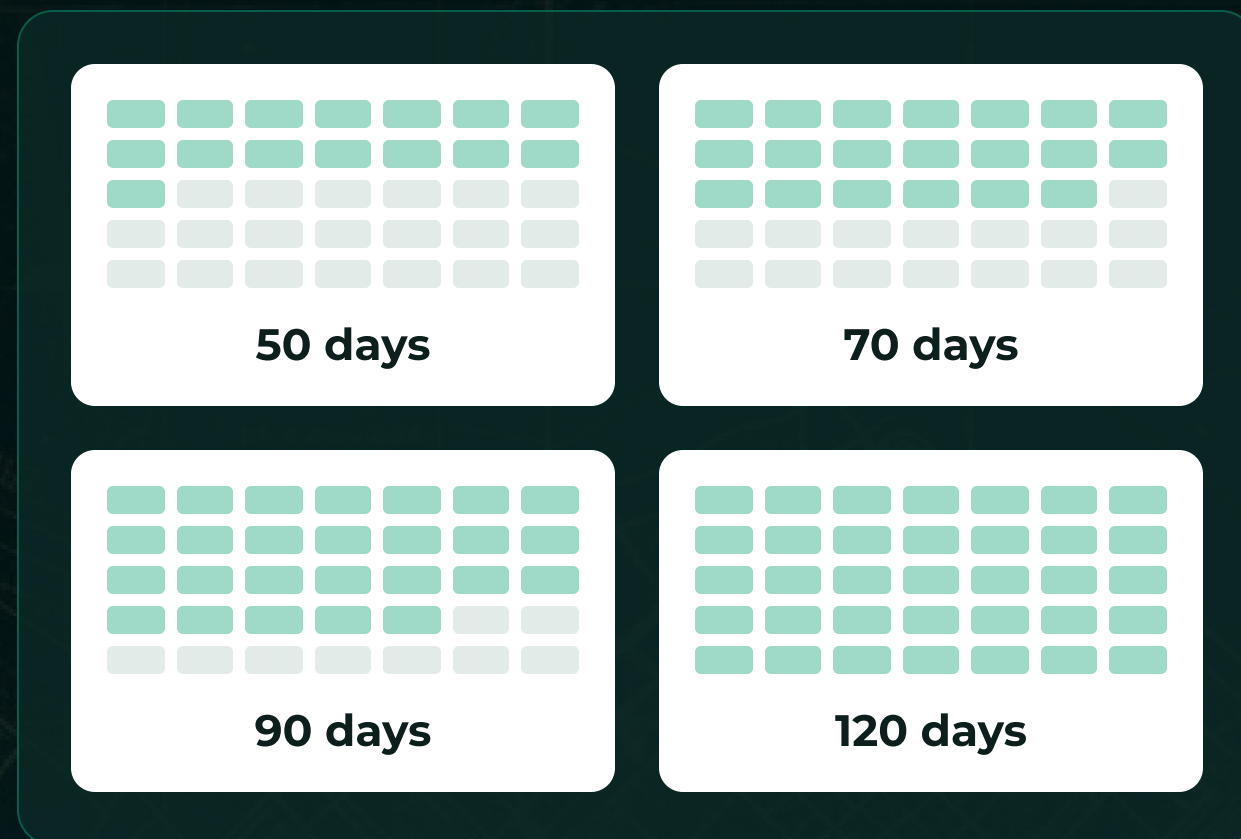
Investment involves risks. Past performance doesn't indicate future results. Consult your financial advisor before investing.



Full disclaimer:
liquidacre.com/disclaimer

THE PROBLEMS

Global real estate is plagued by slow and outdated market systems, causing low liquidity and high barriers to entry



APPRAISALS

LAWYERS

TAXES

INSURANCE

TITLES

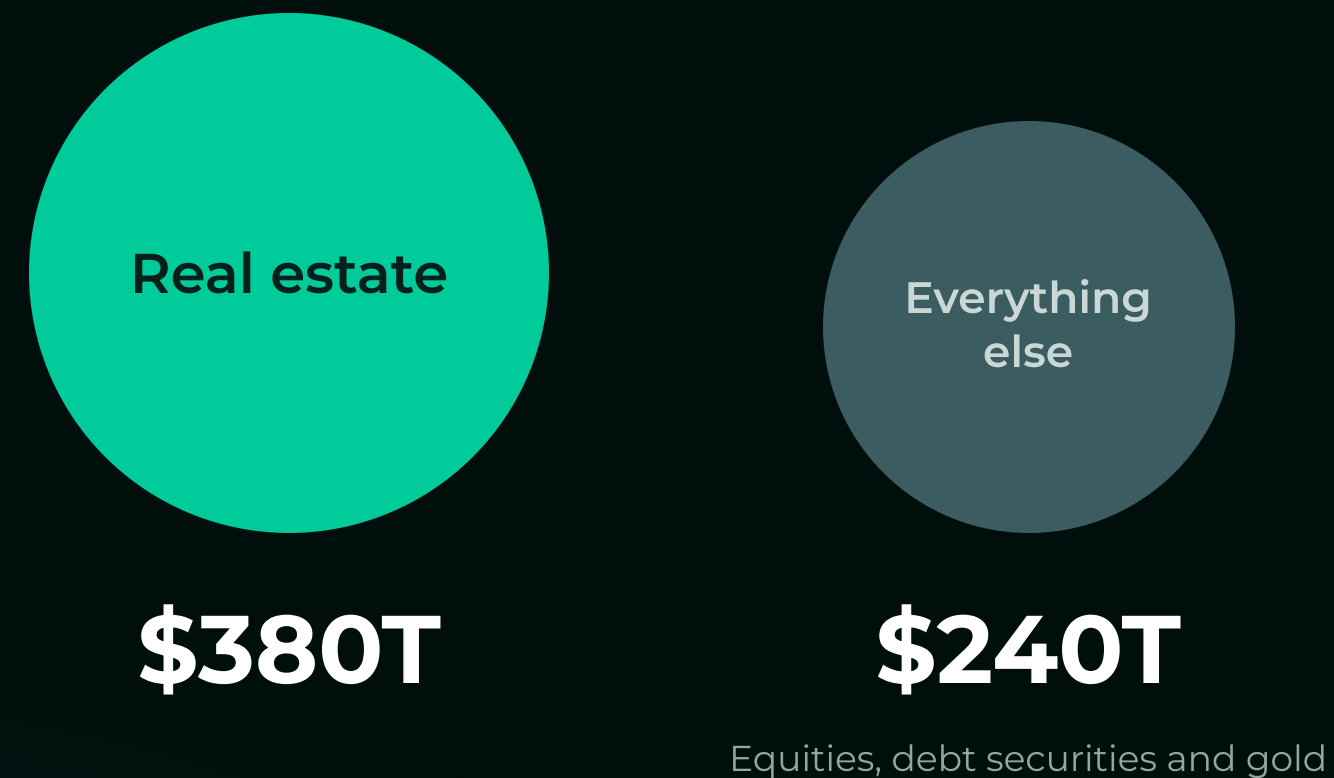
DEEDS

- Transactions take 50–120 days to close
- Extensive paperwork and regulations
- Capital tied up in inefficient processes
- Limited global investment opportunities

THE MARKET

A \$380 trillion opportunity

The global real estate market is the largest asset class in the world, yet remains predominantly illiquid.



Source: Savills, "The total value of global real estate" (savills.com)

"The tokenization of real estate introduces unprecedented liquidity, transparency, and accessibility to the largest asset class in the world."

Cointelegraph



THE SOLUTION

LiquidAcre uses blockchain to tokenize real estate, starting with land in Texas, so eligible participants can buy, sell and hold interests in approved land offerings faster.

Taking land transactions from months to **30–60 seconds**.

secure · transparent · compliant

HOW IT WORKS

From land to a compliant marketplace



Land acquisition

We evaluate land with high growth potential and place each property in its own legal structure.

Tokenization

Each approved offering gets its own ERC-3643 permissioned token, representing the rights in its offering documents.

Marketplace

Approved offerings are listed on the LiquidAcre Marketplace for verified, eligible participants.

Liquidity

Eligible participants buy, sell and hold, with identity and compliance checks on every transfer.

TRACTION

Land acquisition and strategic partnerships

Over \$1B in real estate developments lined up before launch

Working toward strategic partnerships with renewable energy companies in waste-to-energy and green tech



BUSINESS MODEL

Revenue from platform services



Marketplace fees

4.5% paid by sellers and 1% paid by buyers on Marketplace transactions.



Structuring & administration

Fees for structuring each offering and administering it after launch.



Exchange services

Trading for supported digital assets within applicable registrations and approvals.



Subscriptions & tiers

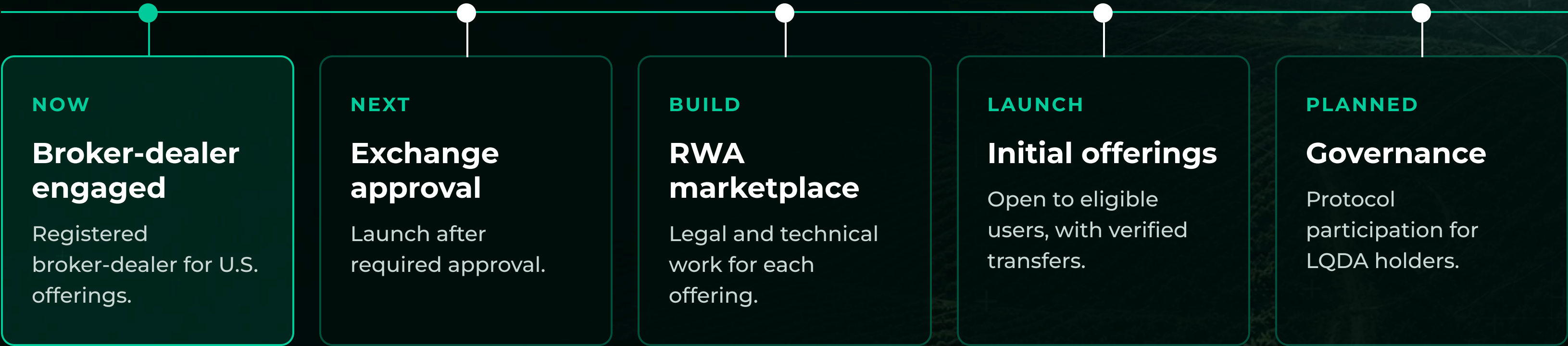
Platform access and premium benefits for LQDA tiers.

Holding LQDA does not create a right to platform revenue.

ROADMAP

Key milestones

Progress is tied to technical readiness, legal structuring and required approvals.



TEAM



Wes Watkins
CEO & Co-Founder



Pedro Solis
COO & Co-Founder



Ron Campbell
Technology Advisor



Josh LaRue
CTO DEV



William Moreno
Head of Blockchain
Economics



Joshua Johnson
Blockchain Advisor



Genevieve Leveille
Blockchain Advisor



Jim McMahon
CMO

STRATEGIC PARTNERS

Soma Finance

Tritaurian Capital

TRUSTED PARTNERS

 **SHIFT**

 **Fireblocks**

ELLIPTIC

 **sumsub**

 **stackedhq**


Power Expectations


ANSUZ CAPITAL



Join the Future of Real Estate Investment

Email wesw@liquidacre.com

For more information, read our whitepaper at liquidacre.com